

APPOINTMENT DATE: \_\_\_\_\_

**Patient Information**

PATIENT NAME (AS IT APPEARS ON INSURANCE CARD)		PREFERRED NAME	
GENDER <input type="checkbox"/> M <input type="checkbox"/> F <input type="text"/> Self-describe	DOB	PREFERRED PHONE	EMAIL
ADDRESS (RELATED TO INSURANCE CARD)		CITY	STATE ZIP CODE
REFERRED BY	PRIMARY CARE PHYSICIAN	PRIMARY CARE PHYSICIAN PHONE	
PHARMACY	PHARMACY PHONE	PHARMACY ADDRESS	
<b>EMERGENCY CONTACT</b>			
NAME	PHONE	RELATION TO PATIENT	

**Billing and Insurance** SKIP THIS SECTION IF WE HAVE YOUR INSURANCE CARD OR IF YOU UPLOADED TO ZOCDOC

INSURANCE COMPANY	PLAN NAME
PLAN NUMBER	GROUP NUMBER

**Reason For Visit**

WHAT BRINGS YOU TO THE OFFICE TODAY?

DATE SYMPTOMS STARTED

HAVE YOU LOST ANY DAYS FROM WORK OR SCHOOL?  YES  NO

HAVE YOU SEEN A PSYCHIATRIST, PSYCHOLOGIST OR THERAPIST/COUNSLER IN PAST?  YES  NO WHEN?

**Past Psychiatric History**

CHECK ALL THAT APPLY

<input type="checkbox"/> ADHD	<input type="checkbox"/> Pre-Menstrual Dysphoric Disorder / PMS
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Post Traumatic Stress
<input type="checkbox"/> Bipolar	<input type="checkbox"/> Schizophrenia
<input type="checkbox"/> Depression	<input type="checkbox"/> Schizoaffective Disorder
<input type="checkbox"/> Eating Disorder	<input type="checkbox"/> Substance Abuse
<input type="checkbox"/> Phobia(s)	<input type="checkbox"/> Suicide Attempt
<input type="checkbox"/> Obsessive Compulsive	<input type="checkbox"/> Panic Disorder

**Lifestyle Factors**

Abuse (sexual, physical, verbal)  YES  NO

Do you currently use nicotine?  YES  NO

Do you currently use cannabis?  YES  NO

Do you use any other drugs? (such as cocaine, heroine, abuse of prescription drugs, etc.)  YES  NO

TYPES FREQUENCY

How much alcohol do you drink per week?

ARE YOU CURRENTLY:  Working  Not Working by Choice  Unemployed  Disabled  Retired  Volunteering

**Coordination of Care**

DO YOU WANT US TO COMMUNICATE WITH

<input type="checkbox"/> Therapist	<input type="checkbox"/> Doctor
<input type="checkbox"/> Parent	<input type="checkbox"/> Spouse/Partner
<input type="checkbox"/> Family Member	Provide Contact Information

**Women Only**

Are you pregnant or think you may be pregnant?  YES  NO

Are you planning on becoming pregnant in the near future?  YES  NO

PATIENT NAME: \_\_\_\_\_



APPOINTMENT DATE: \_\_\_\_\_

### Medications

DO YOU HAVE ANY DRUG ALLERGIES?  YES  NO

ARE YOU CURRENTLY TAKING

- SSRI** (eg Prozac/fluoxetine, Paxil/paroxetine, Celexa/citalopram, Lexapro/escitalopram, Zoloft/sertraline)
- SNRI** (eg Effexor/venlafaxine, Cymbalta/duloxetine, Pristiq)
- Tricyclics/TCA** (eg Elavil/Amitriptyline, Pamelor/Nortriptyline, Tofranil/imipramine, Anafranil/clomipramine)
- Other Antidepressants** (eg Wellbutrin/bupropion, Desyrel/trazodone, Serzone/nefazodone, Trintellix/vortioxetine)
- Mood stabilizers** (eg Lithium, Tegretol/carbamazepine, Topamax/topiramate, Depakote/valproate, Lamictal/lamotrigine)
- Antipsychotic mood stabilizers** (eg Seroquel/Quetiapine, Geodon/ziprasidone, Abilify/aripiprazole, Zyprexa/olanzapine, Haldol/haloperidol, Clozaril/clozapine, Prolixin/fluphenazine, Risperdal/risperidone)
- Sleeping pills** (eg Ambien/zolpidem, Desyrel/trazodone, Sonata/zaleplon, Restoril/temazepam)
- Anti-anxiety medicines** (eg Ativan/Lorazepam, Klonopin/clonazepam, Xanax/alprazolam, Valium/diazepam, Buspar/bupirone)
- ADHD medicines** (eg Ritalin/Concerta/methylphenidate, Adderall/amphetamine, Strattera/atomoxetine)
- Other: \_\_\_\_\_

### Hospitalizations & Rehabs

IN-PATIENT TREATMENT OR HOSPITALIZATIONS RELATED TO MENTAL HEALTH

Have you ever been hospitalized or visited the ER due to a mental health concern?  YES  NO  
DATES: \_\_\_\_\_

Have you ever attended in-patient or out-patient rehab/detox?  YES  NO  
DATES: \_\_\_\_\_

Have you ever had an EKG?  YES  NO  
DATES: \_\_\_\_\_

Was the EKG:  NORMAL  ABNORMAL  NOT SURE

### Past Medical History

CHECK ALL THAT APPLY

<input type="checkbox"/> Anemia	<input type="checkbox"/> High Cholesterol
<input type="checkbox"/> Chronic Fatigue	<input type="checkbox"/> Kidney Disease
<input type="checkbox"/> Chronic Pain	<input type="checkbox"/> Liver Disease
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Liver Problems
<input type="checkbox"/> Epilepsy/Seizures	<input type="checkbox"/> Lung Problems
<input type="checkbox"/> Fibromyalgia	<input type="checkbox"/> Stomach Problems
<input type="checkbox"/> Head Injury	<input type="checkbox"/> Thyroid Disease
<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Other: _____
<input type="checkbox"/> High Blood Pressure	

### Family History

CHECK ALL THAT APPLY

<input type="checkbox"/> ADHD	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Liver Disease	Details: _____
<input type="checkbox"/> Alcohol Abuse	<input type="checkbox"/> Drug Addiction	<input type="checkbox"/> Obsessive Compulsive Disorder	
<input type="checkbox"/> Anemia	<input type="checkbox"/> Eating Disorder	<input type="checkbox"/> Phobias	
<input type="checkbox"/> Anger	<input type="checkbox"/> Epilepsy/Seizures	<input type="checkbox"/> Post Traumatic Stress	
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Fibromyalgia	<input type="checkbox"/> Schizophrenia	
<input type="checkbox"/> Bipolar Disorder	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Suicide Attempts or Thoughts	
<input type="checkbox"/> Chronic Fatigue	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Thyroid Disease	
<input type="checkbox"/> Chronic Pain	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> Violence	
<input type="checkbox"/> Depression	<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> Other: _____	

### Legal

Is this visit court ordered?  YES  NO

Have you ever been arrested?  YES  NO

Do you have pending legal problems?  YES  NO

Are you currently on probation/parole?  YES  NO

Is this visit related to a child protective order?  YES  NO

### Other

Is this visit related to a car accident?  YES  NO

Is this visit related to a disability claim?  YES  NO